



**ECON HEALTHCARE (ASIA) LIMITED**  
(Company Registration Number: 200400965N)  
(Incorporated in Singapore on 28 January 2004)

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**PROPOSED ACQUISITION BY ENABLER BIDCO OF ALL THE ISSUED ORDINARY SHARES  
IN THE CAPITAL OF ECON HEALTHCARE (ASIA) LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT**

**EFFECTIVE DATE OF THE SCHEME**

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**1. INTRODUCTION**

The board of directors (the "**Board**") of Econ Healthcare (Asia) Limited (the "**Company**") refers to:

- (a) the scheme document (the "**Scheme Document**") dated 23 April 2025 issued by the Company to the shareholders of the Company (the "**Shareholders**") in relation to the proposed acquisition of all the issued and fully paid-up ordinary shares in the capital of the Company (the "**Shares**") by Enabler Bidco (the "**Offeror**"), a special purpose company incorporated under the laws of the Cayman Islands, by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore and the Singapore Code on Take-overs and Mergers;
- (b) the announcement dated 8 May 2025 made by the Company in relation to the approval of the Scheme by the requisite majority of Shareholders at the Scheme Meeting held on 8 May 2025;
- (c) the announcement dated 26 May 2025 made by the Company in relation to the grant of the order of the Court sanctioning the Scheme (the "**Court Order**"), the last day of trading of the Shares and the notice of the Record Date;
- (d) the announcement dated 28 May 2025 (the "**Delisting AIP Announcement**") made by the Company in relation to the receipt from the Singapore Exchange Regulation Pte. Ltd. (the "**SGX RegCo**") of the in-principle approval for the Delisting of the Company (the "**Delisting AIP**"); and
- (e) the announcement dated 6 June 2025 made by the Company in relation to the despatch of the Election Forms and confirmation of the Election Period.

*Unless otherwise defined, all capitalised terms used in this announcement (the "**Announcement**") shall bear the same meanings as set out in the Scheme Document.*

## 2. EFFECTIVE DATE OF THE SCHEME

The Board wishes to announce that a copy of the Court Order has been lodged with the Accounting and Corporate Regulatory Authority of Singapore on 7 July 2025 in accordance with the terms of the Implementation Agreement. The Scheme has therefore become effective and binding in accordance with its terms on 7 July 2025 (the "**Effective Date**").

## 3. SATISFACTION OF CONDITIONS TO THE DELISTING AIP

3.1 As announced by the Company in the Delisting AIP Announcement, the SGX RegCo has granted the Delisting AIP subject to, *inter alia*, the Scheme becoming effective and binding in accordance with its terms.

3.2 As the Scheme has become effective and binding in accordance with its terms on the Effective Date, the Company has as at the date of this Announcement complied with all the conditions to the Delisting AIP. The decision of the SGX RegCo is not to be taken as an indication of the merits of the Delisting.

## 4. PAYMENT OF THE SCHEME CONSIDERATION

4.1 Entitled Shareholders who have elected (or are deemed to have elected) to receive the Cash Consideration will receive payment of the Cash Consideration not later than seven (7) Business Days after the Effective Date (i.e. on or prior to 16 July 2025).

4.2 Entitled Shareholders who have elected to receive the Cash and Securities Consideration will receive payment of the cash component of the Cash and Securities Consideration and the HoldCo Share Certificates representing the relevant number of new HoldCo Shares not later than seven (7) Business Days after the Effective Date (i.e. on or prior to 16 July 2025). The HoldCo Share Certificates shall be delivered by ordinary post to the Singapore address of the relevant person/entity recorded in the Register of Members or the Depository Register (as the case may be) as at the close of business on the Record Date (or in the case of Entitled Depository Agents, any other person(s) as such Entitled Depository Agents may direct in the Sub-Account Holders Form), save that in all cases, no HoldCo Share Certificates will be despatched in or into any overseas jurisdiction.

## 5. PAYMENT OF THE SPECIAL DIVIDEND

Shareholders will receive payment of the Special Dividend on or prior to the date of payment of the Scheme Consideration by the Offeror (i.e. on or prior to 16 July 2025).

## 6. INDICATIVE TIMETABLE FOR THE SCHEME

Shareholders should note the dates for the following events in relation to the Scheme:

Event	Date <sup>(1)</sup>
Effective Date	Monday, 7 July 2025
Expected date for payment of the Special Dividend	On or prior to Wednesday, 16 July 2025

Event	Date <sup>(1)</sup>
Expected date for payment of the Scheme Consideration	On or prior to Wednesday, 16 July 2025
Expected date for the Delisting of the Shares	On or around Friday, 18 July 2025

**Note:**

(1) All dates referred to above are Singapore dates.

**Save for the Effective Date, the above timetable is indicative only and may be subject to change. Please refer to future announcement(s) by the Company on the SGXNet for the exact dates of these events.**

## 7. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information in this Announcement (including information which relates to the Company) has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the Company has been to ensure that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement in its proper form and context. The directors of the Company do not accept any responsibility for any information relating to the Offeror, MidCo, HoldCo, TPG HoldCo, TPG Fund, TPG and/or the Offeror Financial Adviser or any opinions expressed by the Offeror, MidCo, HoldCo, TPG HoldCo, TPG Fund, TPG and/or the Offeror Financial Adviser.

## BY ORDER OF THE BOARD

Ong Chu Poh  
Executive Chairman and Group Chief Executive Officer  
7 July 2025

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This Announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, R & T Corporate Services Pte. Ltd., for compliance with the relevant rules of the SGX-ST. This Announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone Number: +65 6232 0685), R & T Corporate Services Pte. Ltd., at 9 Straits View #06-07, Marina One West Tower, Singapore 018937.